Research Roundup



June 4, 2020 | Issue 222

Greetings!

For Prospective Sponsors A video message from Erik Townsend

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MacroVoices Featured Video Erik Townsend discusses "Trading the Long-Short Equity Hedge Fund Strategy".

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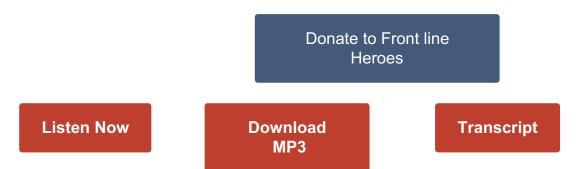
Featured Guest: Vikram Mansharamani



Post-COVID19 Economic Outlook

Erik Townsend and Patrick Ceresna welcome Vikram to MacroVoices. Discussions include:

- What kind of recovery should we expect post-COVID19?
- Increasing civil unrest what could that mean for investors?
- Will this "work from home" trend continue even after the crisis is over?
- What are the least obvious implications of this crisis?Impacts of the crisis on businesses and supply chains
- moving forwardUS/China geopolitical relations
- Perspective on the US dollar as the world reserve currency
- Implications of a secular shift from deflation/stagflation to inflation



Important Downloads in Support of These Episodes

• Pre-order THINK FOR YOURSELF By Vikram Mansharamani: [Click Here]

• BigPicture Trading Chart Book June 4 2020: [Click Here]

More MacroVoices Featured Content

All-Stars #107 Jeff Snider: Huge Money Printing Speaks For Itself, So Why Is Jay Powell Trying To Sell It So Aggressively?: [Listen Here] [Download Audio File]

1. The Flood Myth - Jeff Snider MacroVoices 2020 06 01: [<u>Click Here</u>] **All-Stars #106** Dr. Pippa Malmgren: The Post-COVID19 Economy Recovery and U.S.-China Relations: [<u>Listen Here</u>] [<u>Download Audio File</u>]

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Provided by our Listeners and Past Guests:

- 1. Jesse Felder- Why The Stock Market Could Be Poised For Another Plunge: [Click <u>Here</u>]
- 2. Jeffrey Snider: From QE to Eternity: The Backdoor Yield Caps: [Click Here]
- 3. Interview with European Macro Strategist Andreas Steno Larsen: [Click Here]

Other Interesting Research we Found for You:

- 1. European central bank ramps up its pandemic bond buying to 1.35 trillion Euros: [Click Here]
- 2. Whats Holding Natural Gas Prices Back?: [Click Here]
- 3. PANDEMIC A POTENTIAL TRIGGER FOR QE IN EM: [Click Here]

Spotlight Interview with Niels Kaastrup-Larsen



Algorithmic Trading & Trend Following

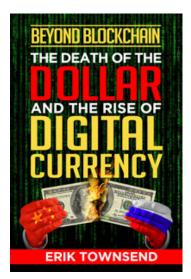
Listen to this interview [Listen Here] [Download Audio File]

On MacroVoices.com [Click Here]

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Beyond Blockchain



Check out Erik Townsend's new book!

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit <u>www.macrovoices.com/bb</u> for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [Click Here]

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