

June 18, 2020 | Issue 224

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Featured Guest: Art Berman

Expect oil prices to move down, then up, then **WAY** up



Erik Townsend and Patrick Ceresna welcome Art to MacroVoices. Discussions include:

- OPEC+ Production cut and the spring rally
- Flaws in the assumption that shut-in oil wells
- Decline rates – how does it work?
- Forecast on oil production – will it go up and what's next?
- How much is the industry and its production hedged?
- Unaccounted for oil – why is there so much of it?
- Is the storage crisis really over?
- Recent recovery - are we back to pre-crisis consumption?

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Important Downloads in Support of These Episodes

- Art Berman MacroVoices Chartbook - June 2020: [[Click Here](#)]
- BigPicture Trading Chart Book June 18 2020: [[Click Here](#)]

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 3. Lyn Alden: Fiscal Taking Over: [[Click Here](#)]
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Other Interesting Research we Found for You:

1. Blain's Morning Porridge - June 18 2020 - Virus Is The Threat!: [[Click Here](#)]
2. Jeremy Grantham Has Seen Enough. Calls US Stocks '4th Real McCoy Bubble Of My Career': [[Click Here](#)]
3. Grantham: American capitalism has gotten a little fat and happy: [[Click Here](#)]
4. Chris Whalen: Powell Missteps on Corporate Bond Purchases: [[Click Here](#)]

Spotlight Interview with Niels Kaastrup-Larsen

Algorithmic Trading & Trend Following

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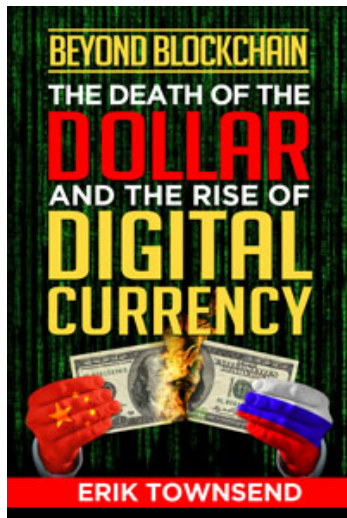
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency

[Check out Erik Townsend's new book!](#)



The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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