

July 2, 2020 | Issue 226

Greetings!

For Prospective Sponsors

A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

Featured Guest: Charlie McElligott

The Upside Catalyst for Equity Market



Erik Townsend and Patrick Ceresna welcome Charlie to MacroVoices. Discussions include:

- Perspective on market strength, despite the resurgence of COVID19 cases
- How the current market situation translates to the CTA positioning
- Equity market outlook
- How does volatility complex play into the current equity market?
- Bond market outlook – secular end of a 40 year event?
- The impact of rising civil unrest and upcoming election will have on the markets



SPECIAL POST GAME GUEST - Talking Options with
Convexity Maven Harley Bassman

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Important Downloads in Support of These Episodes

- Charlie McElligott - MacroVoices Charts 07 02 2020: [[Click Here](#)]
- Convexity Maven: 'With A Mighty Hand and Outstretched Arm': [[Click Here](#)]



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1. Tap the purple “Podcasts” icon to open Apple Podcasts
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3. In the box that says “All Podcasts”, type in “MacroVoices”
4. Click the blue “Search” button at the bottom right corner of the screen
5. Click the first square blue MacroVoices icon immediately below the word “Shows”
6. Scroll down past the list of available episodes until you reach the “Ratings & Reviews” section
7. To the right of the words “Tap to rate”, tap the right-most star so that you see five solid blue stars
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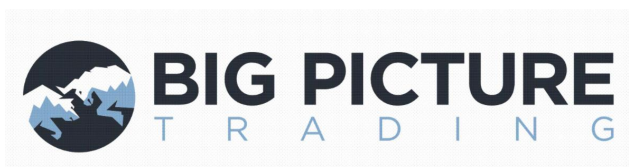
On your computer:

1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)
2. Near the top of the window, just right of center, click “Store” to connect to the iTunes Store.
3. On the left side of the window at the same vertical level, click the button that says “Music” and use the dropdown to change it to Podcasts
4. In the box that says “Search” at the top right of the window, type in “Macrovoices”.
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7. To the right of the heading “Click to rate:”, click the right-most star to select a 5-star review
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Provided by our Listeners and Past Guests:

1. Jeffrey Snider: What The PMIs Aren't Really Saying, In China As Elsewhere: [\[Click Here\]](#)
 2. Up Close & Personal with Trader Vic - Interview with Victor Sperandeo: [\[Click Here\]](#)
 3. VP: US RECESSION MAY BE SHORTER THAN EXPECTED: [\[Click Here\]](#)
 4. Chartpoint: NFP – Happy 4th!: [\[Click Here\]](#)
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Other Interesting Research we Found for You:

1. Nomura's McElligott: The Machines Are Getting Long And Covering Shorts In Real-Time: [\[Click Here\]](#)
2. Citigroup: Oil Will Never Return To \$100: [\[Click Here\]](#)
3. Blain's Morning Porridge - July 2 2020 - Best Car Guide: [\[Click Here\]](#)

Spotlight Interview with Niels Kaastrup-Larsen



Algorithmic Trading & Trend Following

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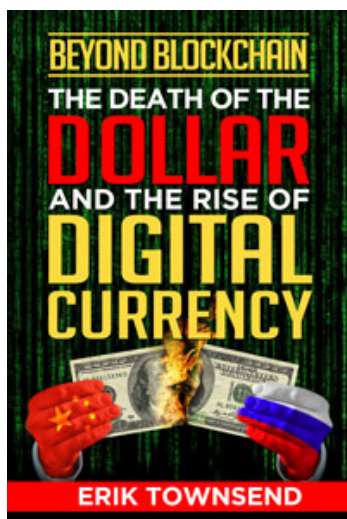
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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