

August 13, 2020 | Issue 232

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Welcome to MacroVoices

Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

Featured Guest: Vincent Deluard

The Nuclear Winter of 60/40 Portfolio



Erik Townsend and Patrick Ceresna welcome Vincent to MacroVoices. Discussions include:

- Shortcomings of 60/40 portfolio and its implications
- Why secular inflation is on the horizon and what would it look like?
- Generational gap in wealth – what policies will bridge that gap?
- U.S. Dollar – is this the beginning of the end?
- Outlook on European economy and markets
- Why inflation still hasn't happened?
- Perspectives on gold and precious metals

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Important Downloads in Support of These Episodes

- A Decade of Negative Real Returns - Chartbook: [\[Click Here\]](#)
- Fighting Against Maths: The Nuclear Winter of the 60/40 Portfolio: [\[Click Here\]](#)
- The 800-pound Gorilla in the Room: (Hyper?)-Inflation: [\[Click Here\]](#)
- Not Ok, Boomer! A Manifesto for a Generational Revolution - Global Macro Report 04 2020: [\[Click Here\]](#)
- The Bull Market Cult is Killing the Economy: [\[Click Here\]](#)
- BigPicture Trading Chart Book August 13 2020: [\[Click Here\]](#)

MacroVoices Listener Deals & Discounts



Join Patrick for a FREE LIVE Webinar!

**Patrick's Proven Strategy To
Keep Your Gold Gains Without Selling!**

**Monday, August 17th, 2020
1:00 PM - 2:00 PM ET**

[Register Now](#)

Provided by our Listeners and Past Guests:

1. Variant Perception: LOCKDOWN THREAT = A TWO-SPEED ECONOMY AND MARKET: [\[Click Here\]](#)
2. Jeffrey Snider: Inflation Hysteria 2: Because...Reasons: [\[Click Here\]](#)
3. Deep Dive into Technical Analysis with Larry Berman: [\[Click Here\]](#)

Other Interesting Research we Found for You:

1. Coal Mine Canary? CTAs Flip Short Bunds During 'Heck Of A Week For Pain Trades,' McElligott Says: [\[Click Here\]](#)
2. 'Nothing Is Rock Solid'. Even Yellow Metal: [\[Click Here\]](#)
3. Russia Doesn't Expect OPEC To Change Course: [\[Click Here\]](#)

Spotlight Interview with Niels Kaastrup-Larsen



Algorithmic Trading & Trend Following

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4. Click the blue "Search" button at the bottom right corner of the screen
5. Click the first square blue MacroVoices icon immediately below the word "Shows"
6. Scroll down past the list of available episodes until you reach the "Ratings & Reviews" section

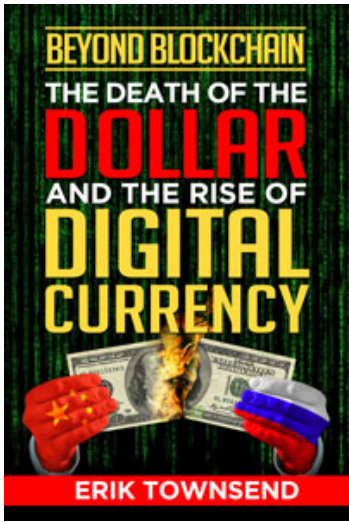
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On your computer:

1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)
2. Near the top of the window, just right of center, click “Store” to connect to the iTunes Store.
3. On the left side of the window at the same vertical level, click the button that says “Music” and use the dropdown to change it to Podcasts
4. In the box that says “Search” at the top right of the window, type in “Macrovoices”.
5. Scroll down to the heading that says “Podcasts”, and click the square blue MacroVoices icon immediately below the word “Podcasts”.
6. Click “Ratings and Reviews” near the center of the window, just right of the square Macrovoices logo
7. To the right of the heading “Click to rate:”, click the right-most star to select a 5-star review
8. Immediately under the heading “Customer Reviews”, click the button that says “Write a Review”.
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10. Type in a title (headline) and then in the box that says “Review:”, type a few sentences describing what you like most about Macrovoices
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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