

September 17, 2020 | Issue 237

Greetings!

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A video message from Erik Townsend

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## MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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## Featured Guest: Juliette Declercq

### U.S. Election Outlook, U.S. Dollar, Real Yields and more



Erik Townsend and Patrick Ceresna welcome Juliette to MacroVoices. Discussions include:

- Prognosis on the U.S. Presidential Election
- Why the Republicans have not yet folded on the next relief package?
- Vicious circle from lower confidence to higher unemployment
- What would a contested election mean for the markets?
- U.S. dollar outlook
- Possibility of U.S. Real Yields to collapse

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MP3](#)

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## Important Downloads in Support of These Episodes

- JDI Research Charts - Macrovoices Sept 2020: [[Click Here](#)]
- **BigPicture Trading** Chart Book September 17 2020: [[Click Here](#)]

## MacroVoices Listener Deals & Discounts



**Experience how Patrick is trading  
these volatile markets**

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## Provided by our Listeners and Past Guests:

1. Jesse Felder- Master The Art Of Doing Nothing: [[Click Here](#)]
2. Morris Sachs: Cocktail Party Bullsh\*t: [[Click Here](#)]
3. Jeff Snider - Mid-September 2020 Hasn't Disappointed At All: [[Click Here](#)]

## Other Interesting Research we Found for You:

1. JPMorgan Sees \$200 Billion Near-Term Risk For Stocks, But Kolanovic Still Broadly Bullish: [[Click Here](#)]
2. OPEC Warns That Second Wave Of COVID Will Derail Demand Recovery: [[Click Here](#)]
3. For Ray Dalio, a Year of Losses, Withdrawals and Uneasy Staff: [[Click Here](#)]

## Featured Spotlight Interviews

**Artem Milinchuck:**

**Farmland Investing Now Available to All  
Accredited Investors - The Future of**



## Investing

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Visit Artem's website: [FarmTogether.com](#)

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## Niels Kaastrup-Larsen:

### Algorithmic Trading & Trend Following

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Following Video [[click here](#)]



**MacroVoices is now Available on Amazon Music**

The screenshot shows the Amazon Music app interface. At the top is a navigation bar with 'amazon music' and icons for 'HOME', 'PODCASTS', and 'LIBRARY'. The main content area features a large card for the 'MACROVoices' podcast. The card includes the podcast's logo, a description: 'Market commentary and weekly interviews with the brightest minds in the world of finance and macroeconomics', and mentions it is 'Hosted by hedge fund manager Erik Townsend'. Below the card, the text 'macrovoices.com' is visible. To the right of the card, the word 'PODCAST' is in small blue letters, followed by 'MACRO VOICES' in large white letters, and 'Hedge Fund Manager Erik Townsend' below it. At the bottom right, there is a play button icon and a 'FOLLOWING' button with a heart icon.



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### On your iPhone or iPad:

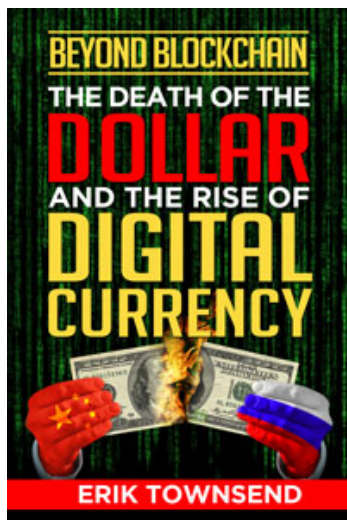
1. Tap the purple “Podcasts” icon to open Apple Podcasts
2. On the bottom right corner of the screen, tap the “Search” icon
3. In the box that says “All Podcasts”, type in “MacroVoices”
4. Click the blue “Search” button at the bottom right corner of the screen
5. Click the first square blue MacroVoices icon immediately below the word “Shows”
6. Scroll down past the list of available episodes until you reach the “Ratings & Reviews” section
7. To the right of the words “Tap to rate”, tap the right-most star so that you see five solid blue stars
8. Scroll down a little farther and then tap on top of the words “Write a Review”
9. The “Write a Review” screen appears. If there are not already 5 solid blue stars, tap the right-most star so there are.
10. Enter a title (headline) summarizing your review
11. Click the words “Review(Optional)” and type in a few sentences summarizing what you like most about MacroVoices
12. At the top right corner of the “Write a Review” screen, tap on the word “Send”, and you’re done!

### On your computer:

1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)
2. Near the top of the window, just right of center, click “Store” to connect to the iTunes Store.
3. On the left side of the window at the same vertical level, click the button that says “Music” and use the dropdown to change it to Podcasts
4. In the box that says “Search” at the top right of the window, type in “Macrovoices”.
5. Scroll down to the heading that says “Podcasts”, and click the square blue MacroVoices icon immediately below the word “Podcasts”.
6. Click “Ratings and Reviews” near the center of the window, just right of the square Macrovoices logo
7. To the right of the heading “Click to rate:”, click the right-most star to select a 5-star review
8. Immediately under the heading “Customer Reviews”, click the button that says “Write a Review”.
9. If the star rating on the top right doesn’t already show 5 gold stars, click the rightmost star so it does
10. Type in a title (headline) and then in the box that says “Review:”, type a few sentences describing what you like most about Macrovoices
11. Click Submit, and you’re done!

## Beyond Blockchain

### The Death of the Dollar and the Rise of Digital Currency



### [Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audiobook.

## **Jesse Felder Interview with Erik Townsend**

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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