



September 24, 2020 | Issue 238

Greetings!

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Welcome to MacroVoices

Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

Featured Guest: Alex Gurevich

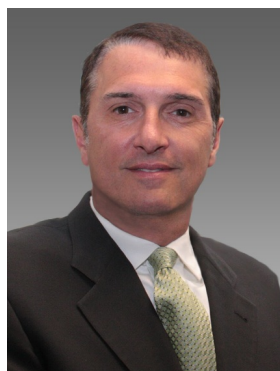
Bond Yields, U.S. Dollar, Equities & more



Erik Townsend and Patrick Ceresna welcome Alex to MacroVoices. Discussions include:

- Is the bond bull market finally coming to an end?
- Possibility of negative rates
- Secular shift from disinflation toward inflation
- US dollar outlook – beginning of a secular decline?
- Perspectives on gold and equity markets
- Impact of monetary policy on liquidity

SPECIAL POST GAME GUEST- Jim Bianco



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[Transcript](#)

Important Downloads in Support of These Episodes

- Bianco Research Presentation 09 21 2020: [[Click Here](#)]
- HonTe Chart - MacroVoices Sep2020: [[Click Here](#)]

MacroVoices Listener Deals & Discounts



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Provided by our Listeners and Past Guests:

1. Will NYC Die? It's Up To you: [[Click Here](#)]
2. Weaponized Gamma (guests: Brent Kochuba, Angie Setzer): [[Click Here](#)]
3. Jessie Felder: Don't Overlook The Vampire Squid's Role In The Recent Tesla Call Buying Frenzy: [[Click Here](#)]

Other Interesting Research we Found for You:

1. Quant Vs Quant: Storm Erupts At JPMorgan Over Impact Of Month-End Rebalancing: [[Click Here](#)]
2. Cracks Emerge In Junk As Stock Slump Spills Over: [[Click Here](#)]
3. ECB calls on Brussels to make recovery fund permanent: [[Click Here](#)]

Featured Spotlight Interviews



Artem Milinchuck:

Farmland Investing Now Available to All Accredited Investors - The Future of Investing

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Niels Kaastrup-Larsen:

Algorithmic Trading & Trend Following

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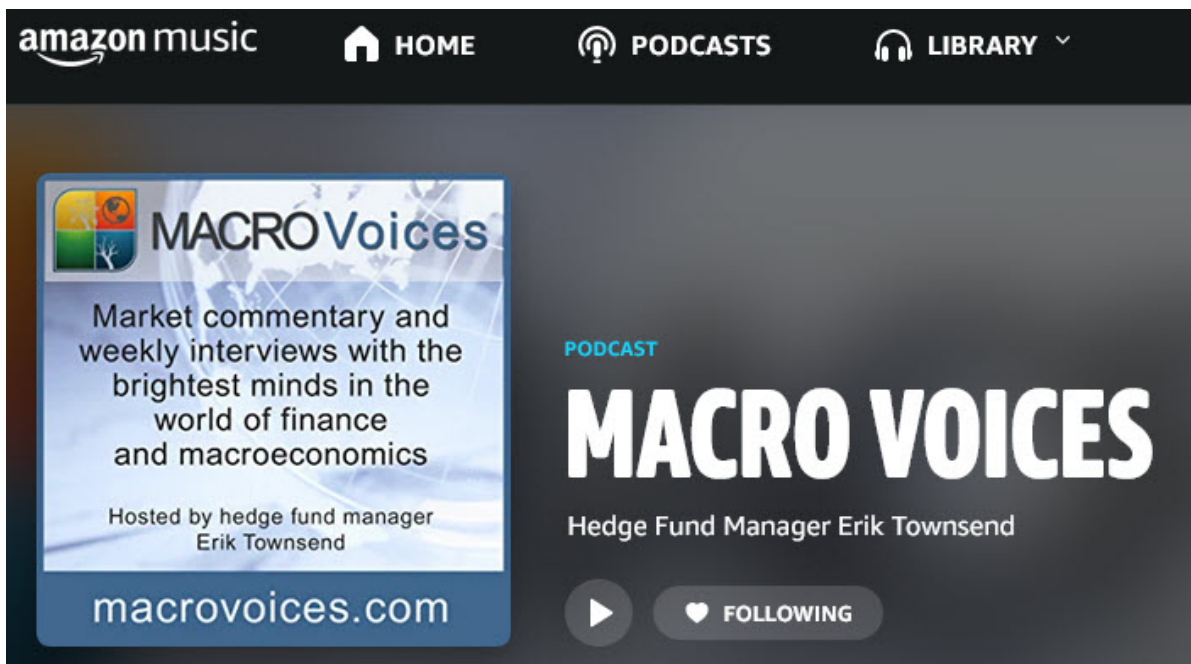


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3. In the box that says "All Podcasts", type in "MacroVoices"
4. Click the blue "Search" button at the bottom right corner of the screen
5. Click the first square blue MacroVoices icon immediately below the word "Shows"
6. Scroll down past the list of available episodes until you reach the "Ratings & Reviews" section
7. To the right of the words "Tap to rate", tap the right-most star so that you see five solid blue stars
8. Scroll down a little farther and then tap on top of the words "Write a Review"
9. The "Write a Review" screen appears. If there are not already 5 solid blue stars, tap the right-most star so there are.
10. Enter a title (headline) summarizing your review
11. Click the words "Review(Optional)" and type in a few sentences summarizing what you like most about MacroVoices
12. At the top right corner of the "Write a Review" screen, tap on the word "Send", and you're done!

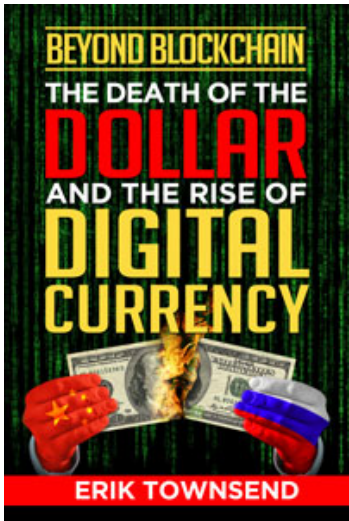
On your computer:

1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)
2. Near the top of the window, just right of center, click "Store" to connect to the iTunes Store.

3. On the left side of the window at the same vertical level, click the button that says "Music" and use the dropdown to change it to Podcasts
4. In the box that says "Search" at the top right of the window, type in "Macrovoices".
5. Scroll down to the heading that says "Podcasts", and click the square blue MacroVoices icon immediately below the word "Podcasts".
6. Click "Ratings and Reviews" near the center of the window, just right of the square Macrovoices logo
7. To the right of the heading "Click to rate:", click the right-most star to select a 5-star review
8. Immediately under the heading "Customer Reviews", click the button that says "Write a Review".
9. If the star rating on the top right doesn't already show 5 gold stars, click the rightmost star so it does
10. Type in a title (headline) and then in the box that says "Review:", type a few sentences describing what you like most about Macrovoices
11. Click Submit, and you're done!

Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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