



October 1, 2020 | Issue 239

Greetings!

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Welcome to MacroVoices

Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

Featured Guest: Art Berman

U.S. production still set to decline...but so is demand



Erik Townsend and Patrick Ceresna welcome Art to MacroVoices. Discussions include:

- Update on Art's 2020 U.S.oil production narrative
- How big of a decline in production should we expect?
- Supply in demand imbalance – where is oil price headed from here?
- What investors should look for in anticipation of resumption of normal demand
- What level of demand to expect post-crisis?
- Decreasing price sensitivity to changes in comparative inventory
- Will we ever get back to pre-crisis consumption levels?

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Important Downloads in Support of These Episodes

- MACROVOICES OCT 1 2020: [\[Click Here\]](#)
- BigPicture Trading Chart Book October 1 2020: [\[Click Here\]](#)

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Provided by our Listeners and Past Guests:

1. Tracy Shuchart (@Chigrl): Dirty Harry of the Oil Market: [[Click Here](#)]
2. Jeff Snider - Did The Real Dollar Stand Up?: [[Click Here](#)]
3. VP: ECB'S FOCUS SHIFTING TO BANK LENDING: [[Click Here](#)]
4. Ronald-Peter Stoeferle: In Gold We Trust Chartbook 2020 - "The Dawning of a Golden Decade": [[Click Here](#)]
5. Felder Report: It's Time To Get Greedy In The Energy Sector, Part Deux: [[Click Here](#)]

Other Interesting Research we Found for You:

1. As the Election Looms, Investors See Uncertainty. They Don't Like It.: [[Click Here](#)]
2. Oil demand won't recover for at least 18 months, say top traders: [[Click Here](#)]

Featured Spotlight Interviews



Artem Milinchuck:

Farmland Investing Now Available to All Accredited Investors - The Future of Investing

Listen to this interview [[Listen Here](#)]
[[Download Audio File](#)] [[on MacroVoices.com](#)]

Visit Artem's website: [FarmTogether.com](#)

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Niels Kaastrup-Larsen:

Algorithmic Trading & Trend Following

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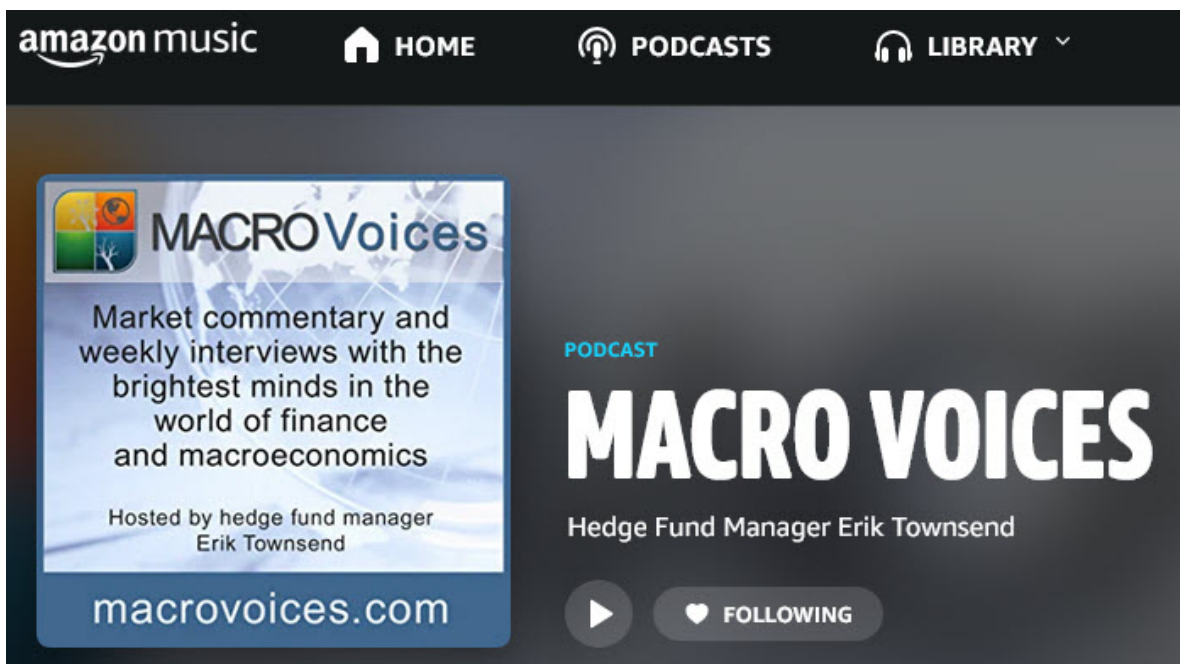
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[NEW] Watch 62 min Introduction to Trend Following Video [[click here](#)]



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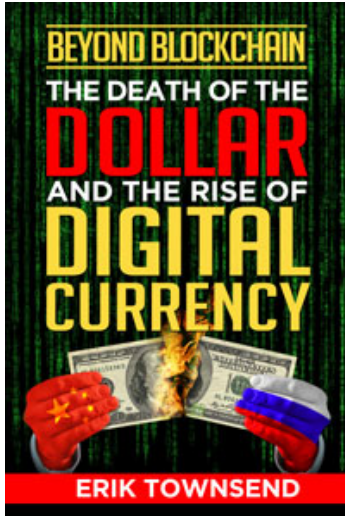
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5. Click the first square blue MacroVoices icon immediately below the word “Shows”
6. Scroll down past the list of available episodes until you reach the “Ratings & Reviews” section
7. To the right of the words “Tap to rate”, tap the right-most star so that you see five solid blue stars
8. Scroll down a little farther and then tap on top of the words “Write a Review”
9. The “Write a Review” screen appears. If there are not already 5 solid blue stars, tap the right-most star so there are.
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12. At the top right corner of the “Write a Review” screen, tap on the word “Send”, and you’re done!

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1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)
2. Near the top of the window, just right of center, click “Store” to connect to the iTunes Store.
3. On the left side of the window at the same vertical level, click the button that says “Music” and use the dropdown to change it to Podcasts
4. In the box that says “Search” at the top right of the window, type in “Macrovoices”.
5. Scroll down to the heading that says “Podcasts”, and click the square blue MacroVoices icon immediately below the word “Podcasts”.
6. Click “Ratings and Reviews” near the center of the window, just right of the square Macrovoices logo
7. To the right of the heading “Click to rate:”, click the right-most star to select a 5-star review
8. Immediately under the heading “Customer Reviews”, click the button that says “Write a Review”.
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10. Type in a title (headline) and then in the box that says “Review:”, type a few sentences describing what you like most about Macrovoices

Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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