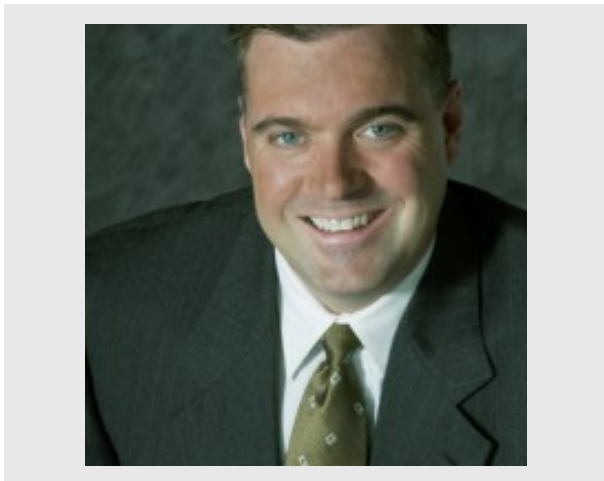


March 4, 2021 | Issue 261

Greetings!



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- Return of a commodity bull market
- Increasing real yields vs. gold
- Green revolution – which commodity will benefit?
- Increasing demand in Copper
- Record long exposure in hedge funds – is this where the market tops?
- Why Roll Yields matter
- Green transformation and its relationship to correlations in commodities
- Crude oil – are we nearing a top?
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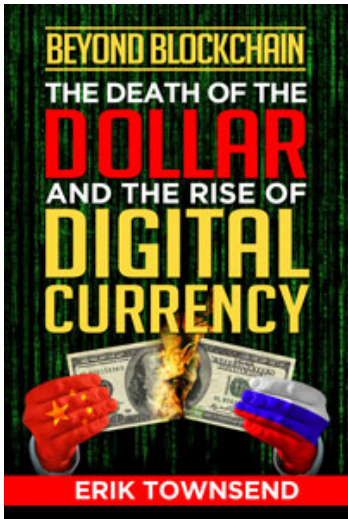
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The Death of the Dollar and the Rise of Digital Currency



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