Research Roundup



March 18, 2021 | Issue 263



Greetings!

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Featured Guests: Juliette Declercq

Why Equities Stand On Much Stronger Ground Than Consensus Seem To Believe



Erik Townsend and Patrick Ceresna welcome Juliette to MacroVoices. Discussions include:

- Is secular inflation upon us?
- What to make of the rise in long-term bond yields?
- Are higher yields threatening an equity bear market?
- Ongoing sector rotation between cyclicals/value and growth sectors
- What should the FED do next?
- Outlook on dollar and gold

Listen Now

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Transcript

Downloads in Support_of These Episodes

- 1. JDI Research Chart Book Macrovoices March 2021: [Click Here]
- 2. BigPicture Trading Chart Book for Mar 18 2021: [Click Here]

Watch for the MacroVoices Spotlight Episode: *Dimensions of Abaxx* to be aired on Friday, 3/19 at 9:00AM (www.macrovoices.com)

Important Programming Note

NEXT Week's MacroVoices feature interview guest will be**Robert Friedland**, and you <u>really</u> <u>ought to listen to the two-part interview series on Smarter Markets first</u>*, so please use the time between this week and next to listen in at <u>Smarter Markets</u> so you already have the back story when Robert's interview on **TRADING the Green revolution airs next Thursday on MacroVoices**.

*Note: Part 1 is live now, Part 2 will be published on Saturday.



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Provided by our Listeners and Past Guests:

- 1. Louis-Vincent Gave: Cuckoo for Cocoa Puffs: [Click Here]
- 2. Snider: FOMC Statement Makes A Statement Without Really Knowing It; [Click Here]
- 3. Blain's Morning Porridge March 18 2021 Low Rates? Don't Worry... What could possibly go wrong?: [Click Here]

Other Interesting Research we Found for You:

- 1. What Wall Street Thinks Of Jerome Powell Now: [Click Here]
- 2. Dalio Tells 'Crazy' Story, Is Bullish 'Stuff,' Bearish 'Stupid,' Short Cash: [Click Here]
- 3. Larry McDonald: The Big Quake is Coming: [Click Here]

From Our Sponsors



Write a review and rate MacroVoices on iTunes or Apple Podcasts

On your iPhone or iPad:

- 1. Tap the purple "Podcasts" icon to open Apple Podcasts
- 2. On the bottom right corner of the screen, tap the "Search" icon
- 3. In the box that says "All Podcasts", type in "MacroVoices"
- 4. Click the blue "Search" button at the bottom right corner of the screen
- 5. Click the first square blue MacroVoices icon immediately below the word "Shows"
- 6. Scroll down past the list of available episodes until you reach the "Ratings & Reviews" section
- 7. To the right of the words "Tap to rate", tap the right-most star so that you see five solid blue stars
- 8. Scroll down a little farther and then tap on top of the words "Write a Review"
- 9. The "Write a Review" screen appears. If there are not already 5 solid blue stars, tap the right-most star so there are.
- 10. Enter a title (headline) summarizing your review
- 11. Click the words "Review(Optional)" and type in a few sentences summarizing what you like most about MacroVoices
- 12. At the top right corner of the "Write a Review" screen, tap on the word "Send", and you're done!

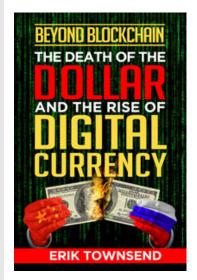
On your computer:

1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)

- 2. Near the top of the window, just right of center, click "Store" to connect to the iTunes Store.
- 3. On the left side of the window at the same vertical level, click the button that says "Music" and use the dropdown to change it to Podcasts
- 4. In the box that says "Search" at the top right of the window, type in "Macrovoices".
- 5. Scroll down to the heading that says "Podcasts", and click the square blue MacroVoices icon immediately below the word "Podcasts".
- 6. Click "Ratings and Reviews" near the center of the window, just right of the square Macrovoices logo
- 7. To the right of the heading "Click to rate:", click the right-most star to select a 5-star review
- 8. Immediately under the heading "Customer Reviews", click the button that says "Write a Review".
- 9. If the star rating on the top right doesn't already show 5 gold stars, click the rightmost star so it does
- 10. Type in a title (headline) and then in the box that says "Review:", type a few sentences describing what you like most about Macrovoices
- 11. Click Submit, and you're done!

Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



Check out Erik Townsend's new book!

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [Click Here]

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