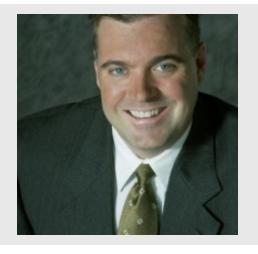
## **Research Roundup**



#### April 29, 2022 | Issue 269



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## Featured Guests: Charlie McElligott

### The reflation that reversed course in April will reverse course again



Erik Townsend and Patrick Ceresna welcome Charlie to MacroVoices. Discussions include:

- Deflation vs. Inflation
- Can US Treasury 10yr Yieldspress 2%?
- Sentiment and vol factors and thematic reversal risk
- Nomura Vol control model anticipates potential "buy flows"
- Thematic & Factor risk premia performance trends
- SPX/SPY Consolidated \$Gamma/\$Delta

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## **Downloads in Support of This Episode**

- 1. Charlie McElligott Charts MacroVoices Apr 29 2021: [Click Here]
- 2. BigPicture Trading Chart Book for Apr 29 2021: [Click Here]

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## **Provided by our Listeners and Past Guests:**

- 1. Jeffrey Snider: Another Hundred Trillion For The Library: [Click Here]
- 2. Vincent Deluard: Inflation Obsession: [Click Here]
- 3. What The Boom In Fraud Says About The Current Market Environment, Part Deux: [Click Here]

## Other Interesting Research we Found for You:

- 1. Hoisington Investment Management: Quarterly Outlook Q1 2021: [Click Here]
- 2. Worry About the Real Stuff: [Click Here]
- 3. That Could Have Been Me: [Click Here]

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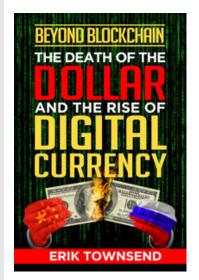
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- 11. Click the words "Review(Optional)" and type in a few sentences summarizing what you like most about MacroVoices
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The Death of the Dollar and the Rise of Digital Currency



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Erik covers these subjects and more in his recently published book. Please visit <a href="www.macrovoices.com/bb">www.macrovoices.com/bb</a> for more information and to order the paperback, Kindle, or audiobook.

#### Jesse Felder Interview with Erik Townsend

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