

June 17, 2021 | Issue 276

Greetings!



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Featured Guests: Philip Verleger

Energy Economics and Inflation



Erik Townsend and Patrick Ceresna welcome Philip to MacroVoices. Discussions include:

- IEA's forecast on shutting down the oil industry
- What will happen to price action at the wind-down of the industry
- Perspectives on inflation
- What would happen if this inflation is not transitory?
- Carbon sequestration and carbon credits
- Metals and petroleum – why is China selling metals?
- ESG and nuclear energy
- Outlook on oil

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Downloads in Support of This Episode

1. Recovery in Oil Use Lags the Economy - Notes at the Margin June 1 2021: [[Click Here](#)]
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3. Tables Turned - Notes at the Margin June 14 2021: [[Click Here](#)]
4. BigPicture Trading Chart Book for Jun 17, 2021: [[Click Here](#)]

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Provided by our Listeners and Past Guests:

- 1. VP: HOW INFLATION SWINDLES THE EQUITY INVESTOR: [\[Click Here\]](#)
- 2. Felder Report: Markets Have Bought The Fed’s ‘Transitory’ Narrative Hook, Line And Sinker: [\[Click Here\]](#)
- 3. Diego Parrilla: Everything is an Option: [\[Click Here\]](#)

Other Interesting Research we Found for You:

- 1. Did you feel the judder as the Fed warned rates will rise?: [\[Click Here\]](#)
- 2. Jake Lloyd-Smith: Are Commodities About To Fall Out Of Fashion: [\[Click Here\]](#)
- 3. Fed Signals Two Hikes By End Of 2023: [\[Click Here\]](#)
- 4. OPEC Secretary Urges Member Countries To Continue Oil Investments: [\[Click Here\]](#)

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- 3. In the box that says “All Podcasts”, type in “MacroVoices”
- 4. Click the blue “Search” button at the bottom right corner of the screen
- 5. Click the first square blue MacroVoices icon immediately below the word “Shows”
- 6. Scroll down past the list of available episodes until you reach the “Ratings & Reviews” section
- 7. To the right of the words “Tap to rate”, tap the right-most star so that you see five solid blue stars
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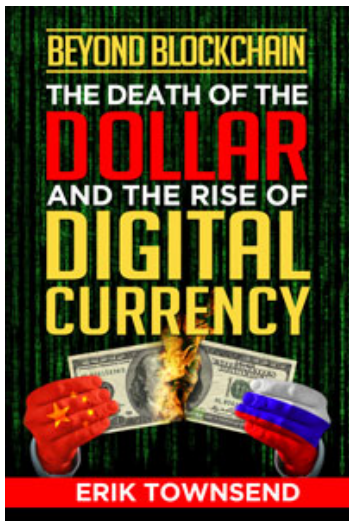
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On your computer:

1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock (usually at the bottom of the screen)
2. Near the top of the window, just right of center, click “Store” to connect to the iTunes Store.
3. On the left side of the window at the same vertical level, click the button that says “Music” and use the dropdown to change it to Podcasts
4. In the box that says “Search” at the top right of the window, type in “Macrovoices”.
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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