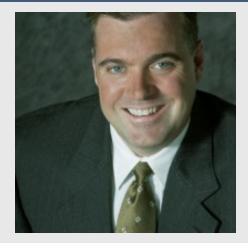
## **Research Roundup**



March 10, 2022 | Issue 314

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## Featured Guests: Lakshman Achuthan

## Inflation is Neither Transitory or Secular, it's Cyclical



Erik Townsend and Patrick Ceresna welcome Lakshman to MacroVoices. Discussions include:

- Upcoming policy mistake
- Inflation risks what is the issue with inflation?
- Tightening monetary policy in this current environment
- Window of economic vulnerability
- ESG and energy costs amidst the war cycle backdrop
- Outlook on equities and bonds
- Rise of commodities and what's going on with gold

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- Felder: Is The Stock Market Starting To Discount An Earnings Recession? Part Deux: [Click Here]
- 2. Blain: Hawks versus Doves on How to Beat Russia: [Click Here]

## Other Interesting Research we Found for You:

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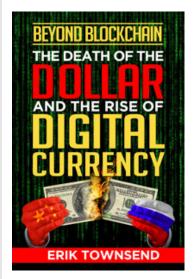
1. Open the iTunes application. On Windows, click Start then look for iTunes in the alphabetical list of programs on your computer. On Mac, click on iTunes icon on the dock

(usually at the bottom of the screen)

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- 3. On the left side of the window at the same vertical level, click the button that says "Music" and use the dropdown to change it to Podcasts
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The Death of the Dollar and the Rise of Digital Currency



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Erik covers these subjects and more in his recently published book. Please visit <a href="www.macrovoices.com/bb">www.macrovoices.com/bb</a> for more information and to order the paperback, Kindle, or audiobook.

#### Jesse Felder Interview with Erik Townsend

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