

September 14, 2023 | Issue 393

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## Featured Guests: Harley Bassman

### Convexity Spells Opportunity



Erik Townsend and Patrick Ceresna welcome Harley to MacroVoices. Discussions include:

- Perspective on the inverted yield curve
- The FED's master plan for dealing with debt
- Impact of demographics and immigration
- 3 Risk Vectors in the bond market
- Selling convexity in the bond markets
- MBS rates relative to treasury yields
- S&P500 hedges cheapest in a decade

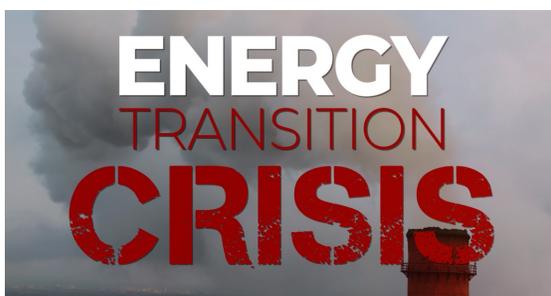
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### Downloads in Support of This Episode

1. Harley Bassman - MacroVoices September 14 2023: [\[Click Here\]](#)
2. BigPicture Trading Chart Book for September 14: [\[Click Here\]](#).



**Energy Transition Crisis** is Erik Townsend's new documentary series explaining why Energy Transition away from fossil fuels is the single greatest challenge humanity faces in the 21<sup>st</sup> century, including why Climate Change isn't even the most important reason we need to break our addiction to fossil fuels.

[Watch Episode 1](#)

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[www.energytransitioncrisis.org](http://www.energytransitioncrisis.org)



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#### Provided by our Listeners and Past Guests:

1. Is Growing Inequality Nearing The Breaking Point?: [\[Click Here\]](#)
2. Marko Papic: China has to Convince Financial Markets that It Is not Suicidal: [\[Click Here\]](#)

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#### Other Interesting Research we Found for You:

1. China's LNG Buying Spree Threatens Global Gas Market Stability: [\[Click Here\]](#)
  2. Why Oil Could Top 100 In Q4 2023: [\[Click Here\]](#)
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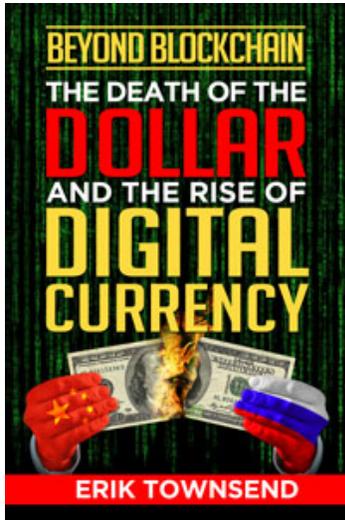
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[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audiobook.

### Jesse Felder Interview with Erik Townsend

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